

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK  
MANHATTAN DIVISION

In re: Homelessness, End

§ Case No. 15-10231-MG  
§  
§  
§

Debtor(s)

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**TRUSTEE'S FINAL REPORT (TFR)**

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under Chapter 7 of the United States Bankruptcy Code was filed on 01/30/2015. The undersigned trustee was appointed on 01/30/2015.
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized the gross receipts of \$ 2,028,289.00

Funds were disbursed in the following amounts:

Payments made under an interim distribution	<u>1,613,314.12</u>
Administrative expenses	<u>402,585.19</u>
Bank service fees	<u>6,568.93</u>
Other payments to creditors	<u>0.00</u>
Non-estate funds paid to 3rd Parties	<u>0.00</u>
Exemptions paid to the debtor	<u>0.00</u>
Other payments to the debtor	<u>0.00</u>
Leaving a balance on hand of <sup>1</sup>	<u>\$ 5,820.76</u>

The remaining funds are available for distribution.

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<sup>1</sup>The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was 06/03/2015 and the deadline for filing governmental claims was 07/29/2015. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$83,923.75. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$83,923.75 as interim compensation and now requests the sum of \$0.00, for a total compensation of \$83,923.75<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$0.00 and now requests reimbursement for expenses of \$0.00 for total expenses of \$0.00<sup>2</sup>.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 07/10/2018

By: /s/ Deborah J. Piazza  
Trustee

**STATEMENT:** This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. §1320.4(a)(2) applies.

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<sup>2</sup>If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D)

**Form 1**

**Individual Estate Property Record and Report  
Asset Cases**

Exhibit A

Page: 1

**Case No.:** 15-10231-MG

**Case Name:** Homelessness, End

**Trustee Name:** (521800) Deborah J. Piazza

**Date Filed (f) or Converted (c):** 01/30/2015 (f)

**§ 341(a) Meeting Date:** 03/05/2015

**For Period Ending:** 07/10/2018

**Claims Bar Date:** 06/03/2015

1 Asset Description (Scheduled And Unscheduled (u) Property)  Ref. #	2 Petition/ Unscheduled Values	3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	4 Property Formally Abandoned OA=\$554(a) abandon.	5 Sale/Funds Received by the Estate	6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1 Citibank acct no. 9939535447	42,235.00	43,361.47		43,361.47	FA
2 Rent from Service for the Undeserved - 1136 East	Unknown	0.00		50,500.00	FA
3 VOID (u)	VOID	VOID	VOID	VOID	VOID
4 Security Deposit with Landlord (u)	Unknown	0.00		0.00	FA
5 Rent from Service for the Undeserved (u)	Unknown	0.00		0.00	FA
6 Rent from Service for the Undeserved - 1136 East (u)	0.00	0.00		0.00	FA
7 Rent from Service for the Undeserved - 1136 East	0.00	0.00		0.00	FA
8 Rent from Service for the Undeserved - 1136 East (u)	0.00	0.00		0.00	FA
9 1136 Eastern Parkway, Brooklyn, NY 11213	1,000,000.00	708,240.00		1,048,875.00	FA
10 Rent from Service for the Undeserved	0.00	0.00		0.00	FA
11 150-20 Hillside Avenue, Jamaica, NY 11432	700,000.00	700,000.00		884,221.77	FA
12 Past due rental income from Services of the Underserved and Pathway to Housing NY, Inc. & D & O Ins. Premiums Paid for Pathways to Housing NY, Inc.	418,474.00	418,474.00		0.00	FA
13 VOID (u)	VOID	VOID	VOID	VOID	VOID
14* Internal Revenue Service - Refund Check (u) (See Footnote)	0.00	0.00		1,330.76	FA
15 VOID (u)	VOID	VOID	VOID	VOID	VOID
<b>15 Assets Totals (Excluding unknown values)</b>	<b>\$2,160,709.00</b>	<b>\$1,870,075.47</b>		<b>\$2,028,289.00</b>	<b>\$0.00</b>

RE PROP# 14 As per Order signed on April 16, 2018 [Dkt. No. 71], granting Motion Vacating the Final Decree and Reopening the Chapter 7 case, due to receiving funds owed to the estate in the amount of \$5,830.76, which consists of and IRS refund check in the amount of \$1,330.76 and a Refund check from Millennium Abstract Co., funds held in escrow from sale of property in the amount of \$4,500.

**Major Activities Affecting Case Closing:**

On June 21, 2018 an Amended TFR was filed.

**Initial Projected Date Of Final Report (TFR):** 06/15/2016

**Current Projected Date Of Final Report (TFR):** 06/21/2018 (Actual)

## Form 2

Exhibit B

Page: 1

## Cash Receipts And Disbursements Record

Case No.: 15-10231-MG  
Case Name: Homelessness, End  
Taxpayer ID #: \*\*\_\*\*\*9297  
For Period Ending: 07/10/2018

Trustee Name: Deborah J. Piazza (521800)  
Bank Name: EmpireNationalBank  
Account #: \*\*\*\*\*2906 Checking  
Blanket Bond (per case limit): \$64,217,507.00  
Separate Bond (if applicable): N/A

1	2	3	4		5	6	7
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
02/20/15	{1}	Citibank Official Check	Liquidation of Bank Accounts Liquidation of Debtor's bank account	1129-000	43,361.47		43,361.47
02/20/15	{2}	SERVICES FOR THE UNDERSERVED	Rent from real property Rent for space at 186 E. 123rd Street, 4th Floor	1122-000	7,500.00		50,861.47
02/20/15	{2}	SERVICES FOR THE UNDERSERVED	Rent from real property Rent relating to 1336 Eastern Parkway, Brooklyn, NY	1122-000	7,500.00		58,361.47
02/20/15	{2}	SERVICES FOR THE UNDERSERVED	Rent from real property Rent/Security deposit relating to 186 E. 123rd Street, 4th Floor	1122-000	5,500.00		63,861.47
03/02/15		EmpireNationalBank	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		93.13	63,768.34
03/12/15	101	,	Utility Bill Electricity charges - 150-20 Hillside Avenue, 2nd Floor; Utility Bill Reversal Made error in payee name Voided on 03/12/2015	2690-004		187.60	63,580.74
03/12/15	101	,	Utility Bill Electricity charges - 150-20 Hillside Avenue, 2nd Floor; Utility Bill Reversal Made error in payee name Voided: check issued on 03/12/2015	2690-004		-187.60	63,768.34
03/12/15	102	Consolidated Edison Company of N.Y.	Utility Bill Electrical charges 150-20 Hillside Avenue, 2nd floor	2690-000		187.60	63,580.74
03/18/15	{2}	SERVICES FOR THE UNDERSERVED	Rent from real property Rent relating to 1336 Eastern Parkway, Brooklyn, NY	1122-000	7,500.00		71,080.74
03/19/15	103	Consolidated Edison Company of N.Y.	Utility Bill Electrical deposit	2690-000		280.00	70,800.74
03/19/15	104	Consolidated Edison Company of N.Y.	Utility Bill Electric Service Deposit	2690-000		555.00	70,245.74
04/01/15		EmpireNationalBank	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		97.72	70,148.02
04/08/15	105	Consolidated Edison Company of N.Y.	Utility Bill Electrical charges Acct **_****_****_004-1	2690-000		184.90	69,963.12
04/29/15	106	Consolidated Edison Company of N.Y.	Utility Bill Con Ed invoice for April charges	2690-000		408.09	69,555.03
05/01/15		EmpireNationalBank	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		102.15	69,452.88
05/11/15	107	Consolidated Edison Company of N.Y.	Utility Bill electrical charges	2690-000		172.89	69,279.99
05/12/15	{2}	SERVICES FOR THE UNDERSERVED	Rent from real property Rent relating to 1136 Eastern Parkway, Brooklyn, NY	1122-000	7,500.00		76,779.99

Page Subtotals: \$78,861.47 \$2,081.48

## Form 2

Exhibit B

Page: 2

## Cash Receipts And Disbursements Record

Case No.: 15-10231-MG  
Case Name: Homelessness, End  
Taxpayer ID #: \*\*-\*\*\*9297  
For Period Ending: 07/10/2018

Trustee Name: Deborah J. Piazza (521800)  
Bank Name: EmpireNationalBank  
Account #: \*\*\*\*\*2906 Checking  
Blanket Bond (per case limit): \$64,217,507.00  
Separate Bond (if applicable): N/A

1	2	3	4		5	6	7
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
06/01/15		EmpireNationalBank	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		108.30	76,671.69
06/03/15	{7}	SERVICES FOR THE UNDERSERVED	Rent from real property Rent relating to 1136 Eastern Parkway, Brooklyn, NY	1122-000	7,500.00		84,171.69
06/10/15	108	Consolidated Edison Company of N.Y.	Utility Bill electrical charges	2690-000		201.50	83,970.19
06/11/15	{2}	SERVICES FOR THE UNDERSERVED	Rent from real property Rent relating to 1136 Eastern Parkway, Brooklyn, NY	1122-000	7,500.00		91,470.19
06/17/15	{7}	SERVICES FOR THE UNDERSERVED	Rent from real property Reversal stop payment placed on check # 11127 dated 4/21/15 by Services for the Underserved on 6/5/15	1122-000	-7,500.00		83,970.19
06/18/15	{9}	Mark J. Nussbaum Attorney	Sale of Estate Property balance of closing costs due from purchaser	1110-000	14,941.66		98,911.85
06/18/15	{9}	Law office of Zev Brachfeld IOLA	Sale of Estate Real Property closing costs for purchase of property	1110-000	928,933.34		1,027,845.19
06/18/15	{9}	Tarter Krinsky LLP	Sale of Estate Real Property contract deposit for purchase of property 1136 Eastern Parkway, Brooklyn, NY	1110-000	105,000.00		1,132,845.19
06/19/15		Marathon Energy Corp.	Closing cost - Removal of Lien Removal of lien against property at 1136 Eastern Parkway, Brooklyn, NY	2500-000		2,379.96	1,130,465.23
06/25/15	109	Consolidated Edison Company of N.Y.	Utility Bill payment of electrical charges - 3/25/15 through 5/22/15	2690-000		430.66	1,130,034.57
06/30/15	{2}	TARTER KRINSKY & DROGIN LLP	Rent from real property Rent check received from SUS made out to Tarter Krinsky & Drogin instead of End Homelessness estate for rent at 1136 Eastern Parkway property.	1122-000	7,500.00		1,137,534.57
07/01/15		Flushing Bank	Mortgage payoff Payoff of Flushing Bank mortgage against property at 1136 Eastern Parkway, Brooklyn, NY; Mortgage payoff Reversal bank voided transaction due to incorrect outgoing bank account information Voided on 07/01/2015	4110-004		330,711.56	806,823.01
07/01/15		Flushing Bank	Mortgage payoff Payoff of Flushing Bank mortgage against property at 1136 Eastern Parkway, Brooklyn, NY; Mortgage payoff Reversal bank voided transaction due to incorrect outgoing bank account information Voided: check issued on 07/01/2015	4110-004		-330,711.56	1,137,534.57
07/01/15	110	Consolidated Edison Company of	Utility Bill electrical charges 3/22	2690-000		378.55	1,137,156.02

Page Subtotals: \$1,063,875.00 \$3,498.97

## Form 2

Exhibit B

Page: 3

## Cash Receipts And Disbursements Record

**Case No.:** 15-10231-MG  
**Case Name:** Homelessness, End  
**Taxpayer ID #:** \*\*-\*\*\*9297  
**For Period Ending:** 07/10/2018

**Trustee Name:** Deborah J. Piazza (521800)  
**Bank Name:** EmpireNationalBank  
**Account #:** \*\*\*\*\*2906 Checking  
**Blanket Bond (per case limit):** \$64,217,507.00  
**Separate Bond (if applicable):** N/A

1	2	3	4		5	6	7
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
		N.Y.	to 6/23/2015				
07/01/15	111	Consolidated Edison Company of N.Y.	Utility Bill Payment of electrical charges for 2 months since we did not receive previous month's invoice	2690-000		611.71	1,136,544.31
07/01/15		EmpireNationalBank	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		924.26	1,135,620.05
07/02/15		Flushing Bank	Mortgage payoff Payoff of Flushing Bank mortgage against property at 1136 Eastern Parkway, Brooklyn, NY	4110-000		330,711.56	804,908.49
07/30/15	112	Consolidated Edison Company of N.Y.	Utility Bill electrical charges for July 2015	2690-000		370.77	804,537.72
07/30/15	113	Consolidated Edison Company of N.Y.	Utility Bill electrical charges for July 2015	2690-000		308.60	804,229.12
08/03/15		EmpireNationalBank	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		1,189.89	803,039.23
08/04/15	114	Trustee Insurance Agency	Commercial Insurance coverage for property located at 150-20 Hillside Avenue, Queens NY	2690-000		2,850.00	800,189.23
08/12/15		Flushing Bank	Mortgage loan over-payment Remaining balance after mortgage loan relating to 1136 Eastern Parkway property was paid in full.	4110-000		-0.19	800,189.42
08/25/15	115	Consolidated Edison Company of N.Y.	Utility Bill electrical charges - January 30, 2015 to August 4, 2015	2690-000		45.03	800,144.39
08/28/15	116	Consolidated Edison Company of N.Y.	Utility Bill electrical charges July 23, 2015 to August 21, 2015	2690-000		297.22	799,847.17
09/01/15		EmpireNationalBank	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		1,169.05	798,678.12
09/25/15	117	Trustee Insurance Agency	Commercial Insurance coverage Commercial and liability insurance - 11/3/15 through 11/30/15	2690-000		888.71	797,789.41
10/01/15		EmpireNationalBank	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		1,164.87	796,624.54
10/12/15	{11}	United Jamaica LLC	Sale of Estate Property sale proceeds for Hillside Avenue property	1110-000	784,721.77		1,581,346.31
10/14/15	{11}	TARTER KRINSKY & DROGIN LLP	Contract Deposit for Hillside Avenue Property Sale Deposit from sale of Hillside Avenue property	1110-000	95,000.00		1,676,346.31
10/20/15		Prinsbank	Mortgage loan payoff payoff of account no	4110-000		676,725.29	999,621.02

Page Subtotals: \$879,721.77 \$1,017,256.77

## Form 2

Exhibit B

Page: 4

## Cash Receipts And Disbursements Record

**Case No.:** 15-10231-MG  
**Case Name:** Homelessness, End  
**Taxpayer ID #:** \*\*\_\*\*\*9297  
**For Period Ending:** 07/10/2018

**Trustee Name:** Deborah J. Piazza (521800)  
**Bank Name:** EmpireNationalBank  
**Account #:** \*\*\*\*\*2906 Checking  
**Blanket Bond (per case limit):** \$64,217,507.00  
**Separate Bond (if applicable):** N/A

1	2	3	4		5	6	7
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
			20140066				
10/23/15	118	New York City Water Board	Utility Bill water charges for property located at 150-20 Hillside Avenue, Jamaica, NY 11432	2690-000		84.65	999,536.37
10/30/15		ConEdison	Refund refund of deposit for 150-20 Hillside Avenue, Jamaica, NY 11432	2690-000		-3.13	999,539.50
10/30/15		ConEdison	Refund refund of deposit for account *****0041 - 150-20 Hillside Avenue, Jamaica, NY	2690-000		-1,370.50	1,000,910.00
11/02/15		EmpireNationalBank	Bank Service Fee under 11 U.S.C. § 330(a)(1)(B), 503(b)(1), and 507(a)(2)	2600-000		1,709.56	999,200.44
12/23/15	119	Deborah J. Piazza	Final distribution representing a payment of 100.00 % per court order.	2100-000		83,923.75	915,276.69
12/23/15	120	Tarter Krinsky & Drogin LLP	Final distribution representing a payment of 100.00 % per court order.	3110-000		131,245.00	784,031.69
12/23/15	121	Tarter Krinsky & Drogin LLP	Final distribution representing a payment of 100.00 % per court order.	3120-000		387.49	783,644.20
12/23/15	122	Davis, Graber, Plotzker & Ward, LLP	Final distribution representing a payment of 100.00 % per court order.	3410-000		56,271.00	727,373.20
12/23/15	123	Davis, Graber, Plotzker & Ward, LLP	Final distribution representing a payment of 100.00 % per court order.	3420-000		238.62	727,134.58
12/23/15	124	MYC & Associates, Inc.	Final distribution representing a payment of 100.00 % per court order.	3510-000		116,100.00	611,034.58
12/23/15	125	MYC & Associates, Inc.	Final distribution representing a payment of 100.00 % per court order.	3520-000		784.62	610,249.96
12/23/15	126	MYC & Associates, Inc.	Final distribution representing a payment of 100.00 % per court order.	3991-000		4,372.50	605,877.46
12/23/15	127	Nyc Dept Of Finance	Final distribution to claim 3 representing a payment of 100.00 % per court order.	5800-000		5,849.70	600,027.76
12/23/15	128	Department Of The Treasury	Final distribution to claim 5 representing a payment of 100.00 % per court order.	5800-000		1,300.00	598,727.76
12/23/15	129	Arnold & Porter Llp	Final distribution to claim 4 representing a payment of 89.99 % per court order.	7100-000		5,276.39	593,451.37
12/23/15	130	Pathways To Housing Ny, Inc.	Final distribution to claim 6 representing a payment of 89.99 % per court order.	7100-000		593,451.37	0.00

**Page Subtotals:** \$0.00 \$999,621.02

**Form 2**

Exhibit B

Page: 5

**Cash Receipts And Disbursements Record****Case No.:** 15-10231-MG**Trustee Name:** Deborah J. Piazza (521800)**Case Name:** Homelessness, End**Bank Name:** EmpireNationalBank**Taxpayer ID #:** \*\*-\*\*\*9297**Account #:** \*\*\*\*\*2906 Checking**For Period Ending:** 07/10/2018**Blanket Bond (per case limit):** \$64,217,507.00**Separate Bond (if applicable):** N/A

1	2	3	4		5	6	7
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance

**COLUMN TOTALS**

2,022,458.24

2,022,458.24

\$0.00

Less: Bank Transfers/CDs

0.00

0.00

**Subtotal**

2,022,458.24

2,022,458.24

Less: Payments to Debtors

0.00

**NET Receipts / Disbursements**

\$2,022,458.24

\$2,022,458.24



**Form 2**

Exhibit B  
Page: 6

**Cash Receipts And Disbursements Record**

**Case No.:** 15-10231-MG **Trustee Name:** Deborah J. Piazza (521800)  
**Case Name:** Homelessness, End **Bank Name:** Rabobank, N.A.  
**Taxpayer ID #:** \*\*\_\*\*\*9297 **Account #:** \*\*\*\*\*9200 Checking  
**For Period Ending:** 07/10/2018 **Blanket Bond (per case limit):** \$64,217,507.00  
**Separate Bond (if applicable):** N/A

1	2	3	4		5	6	7
Trans. Date	Check or Ref. #	Paid To / Received From	Description of Transaction	Uniform Tran. Code	Deposit \$	Disbursement \$	Account Balance
04/30/18	{14}	United States Treasury	Federal Tax Refund	1224-000	1,330.76		1,330.76
05/09/18	{11}	Millennium Abstract Corp	Escrow Account Refund from Sale	1110-000	4,500.00		5,830.76
05/31/18		Rabobank, N.A.	Bank and Technology Services Fees	2600-000		10.00	5,820.76

<b>COLUMN TOTALS</b>	<b>5,830.76</b>	<b>10.00</b>	<b>\$5,820.76</b>
Less: Bank Transfers/CDs	0.00	0.00	
<b>Subtotal</b>	<b>5,830.76</b>	<b>10.00</b>	
Less: Payments to Debtors		0.00	
<b>NET Receipts / Disbursements</b>	<b>\$5,830.76</b>	<b>\$10.00</b>	

**Form 2**

Exhibit B  
Page: 7

**Cash Receipts And Disbursements Record**

**Case No.:** 15-10231-MG **Trustee Name:** Deborah J. Piazza (521800)  
**Case Name:** Homelessness, End **Bank Name:** Rabobank, N.A.  
**Taxpayer ID #:** \*\*\_\*\*\*9297 **Account #:** \*\*\*\*\*9200 Checking  
**For Period Ending:** 07/10/2018 **Blanket Bond (per case limit):** \$64,217,507.00  
**Separate Bond (if applicable):** N/A

Net Receipts:	\$2,028,289.00
Plus Gross Adjustments:	\$0.00
Less Payments to Debtor:	\$0.00
Less Other Noncompensable Items:	\$0.00
Net Estate:	\$2,028,289.00

<b>TOTAL - ALL ACCOUNTS</b>	<b>NET DEPOSITS</b>	<b>NET DISBURSEMENTS</b>	<b>ACCOUNT BALANCES</b>
*****2906 Checking	\$2,022,458.24	\$2,022,458.24	\$0.00
*****9200 Checking	\$5,830.76	\$10.00	\$5,820.76
	<b>\$2,028,289.00</b>	<b>\$2,022,468.24</b>	<b>\$5,820.76</b>

**Exhibit C**  
**Analysis of Claims Register**

**Case: 15-10231-MG**

**END HOMELESSNESS**

Claims Bar Date: 06/03/15

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
1	Flushing Bank 462 Seventh Avenue, 12Th Floor New York, Ny 10018 Attn: Michael Lynch & Gary Raver, <4110-000 Real Estate - Consensual Liens (mortgages, deeds of trust)> , 100	Secured 03/31/15		\$305,106.04 \$330,711.37	\$330,711.37	\$0.00
2	Prinsbank 508 Third Street Po Box 38 Prinsburg, MN 56281 <4110-000 Real Estate - Consensual Liens (mortgages, deeds of trust)> , 100	Secured 04/28/15		\$624,124.22 \$676,725.29	\$676,725.29	\$0.00
AE	Tarter Krinsky & Drogin LLP 1350 Broadway, 11th Fl New York, NY 10018 <3120-000 Attorney for Trustee Expenses (Trustee Firm)> , 200	Administrative 01/30/15		\$387.49 \$387.49	\$387.49	\$0.00
FEE	Deborah J. Piazza 1350 Broadway, 11th Floor New York, NY 10018 <2100-000 Trustee Compensation> , 200	Administrative 06/05/18		\$83,923.75 \$83,923.75	\$83,923.75	\$0.00
Fees	Clerk of the Court US Bankruptcy Court - SDNY One Bowling Green New York, NY 10004 <2700-000 Clerk of the Court Fees> , 200	Administrative 07/10/18		\$260.00 \$260.00	\$0.00	\$260.00
Fee due to the Clerk of the Court for re-opening case. So Ordered, see [Dkt. No. 71].						
	Consolidated Edison Company of N.Y. JAF Station P.O. Box 1702 New York, NY 10116-1702 <2690-000 Chapter 7 Operating Case Expenses> , 200	Administrative 01/30/15		\$187.60 \$187.60	\$187.60	\$0.00
MEMO: Per invoice with billing summary as of March 4, 2015						

**Exhibit C**  
**Analysis of Claims Register**

**Case: 15-10231-MG**

**END HOMELESSNESS**

Claims Bar Date: 06/03/15

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
	Consolidated Edison Company of N.Y. JAF Station P.O. Box 1702 New York, NY 10116-1702 <2690-000 Chapter 7 Operating Case Expenses> , 200 MEMO: Electrical service deposit	Administrative 01/30/15		\$555.00 \$555.00	\$555.00	\$0.00
	Consolidated Edison Company of N.Y. JAF Station P.O. Box 1702 New York, NY 10116-1702 <2690-000 Chapter 7 Operating Case Expenses> , 200 MEMO: Electric service deposit	Administrative 01/30/15		\$280.00 \$280.00	\$280.00	\$0.00
	Consolidated Edison Company of N.Y. JAF Station P.O. Box 1702 New York, NY 10116-1702 <2690-000 Chapter 7 Operating Case Expenses> , 200	Administrative 04/08/15		\$184.90 \$184.90	\$184.90	\$0.00
	Consolidated Edison Company of N.Y. JAF Station P.O. Box 1702 New York, NY 10116-1702 <2690-000 Chapter 7 Operating Case Expenses> , 200 MEMO: Payment of utility invoice for electricity	Administrative 04/29/15		\$408.09 \$408.09	\$408.09	\$0.00
	Consolidated Edison Company of N.Y. JAF Station P.O. Box 1702 New York, NY 10116-1702 <2690-000 Chapter 7 Operating Case Expenses> , 200 MEMO: payment for electrical services at 150-20 Hillside Avenue, 2nd Floor	Administrative 05/11/15		\$172.89 \$172.89	\$172.89	\$0.00

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**Analysis of Claims Register**

**Case: 15-10231-MG**

**END HOMELESSNESS**

Claims Bar Date: 06/03/15

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
	Consolidated Edison Company of N.Y. JAF Station P.O. Box 1702 New York, NY 10116-1702 <2690-000 Chapter 7 Operating Case Expenses> , 200	Administrative 01/30/15		\$201.50 \$201.50	\$201.50	\$0.00
	Consolidated Edison Company of N.Y. JAF Station P.O. Box 1702 New York, NY 10116-1702 <2690-000 Chapter 7 Operating Case Expenses> , 200	Administrative 01/30/15		\$430.66 \$430.66	\$430.66	\$0.00
	MEMO: payment of electrical charges - 3/25/15 through 5/22/15					
	Consolidated Edison Company of N.Y. JAF Station P.O. Box 1702 New York, NY 10116-1702 <2690-000 Chapter 7 Operating Case Expenses> , 200	Administrative 01/30/15		\$378.55 \$378.55	\$378.55	\$0.00
	Consolidated Edison Company of N.Y. JAF Station P.O. Box 1702 New York, NY 10116-1702 <2690-000 Chapter 7 Operating Case Expenses> , 200	Administrative 01/30/15		\$611.71 \$611.71	\$611.71	\$0.00
	MEMO: Amount includes charges for 2 months since we did not receive the previous invoices as well as a deposit amount of \$105.00					
	Consolidated Edison Company of N.Y. JAF Station P.O. Box 1702 New York, NY 10116-1702 <2690-000 Chapter 7 Operating Case Expenses> , 200	Administrative 01/30/15		\$370.77 \$370.77	\$370.77	\$0.00

**Exhibit C**  
**Analysis of Claims Register**

**Case: 15-10231-MG**

**END HOMELESSNESS**

Claims Bar Date: 06/03/15

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
	Consolidated Edison Company of N.Y. JAF Station P.O. Box 1702 New York, NY 10116-1702 <2690-000 Chapter 7 Operating Case Expenses> , 200	Administrative 01/30/15		\$308.60 \$308.60	\$308.60	\$0.00
	MEMO: utility bill - payment of electrical charges for July 2015					
	Consolidated Edison Company of N.Y. JAF Station P.O. Box 1702 New York, NY 10116-1702 <2690-000 Chapter 7 Operating Case Expenses> , 200	Administrative 01/30/15		\$45.03 \$45.03	\$45.03	\$0.00
	MEMO: Electrical charges - Jan 30, 2015 to August 4, 2015					
	Consolidated Edison Company of N.Y. JAF Station P.O. Box 1702 New York, NY 10116-1702 <2690-000 Chapter 7 Operating Case Expenses> , 200	Administrative 01/30/15		\$297.22 \$297.22	\$297.22	\$0.00
	MEMO: Payment of electrical charges July 23, 2015 to August 21, 2015					
	Davis, Graber, Plotzker & Ward, LLP 150 East 58th Street, 20th Floor New York, NY 10155 <3410-000 Accountant for Trustee Fees (Other Firm)> , 200	Administrative 01/30/15		\$56,271.00 \$56,271.00	\$56,271.00	\$0.00
	Davis, Graber, Plotzker & Ward, LLP 150 East 58th Street, 20th Floor New York, NY 10155 <3420-000 Accountant for Trustee Expenses (Other Firm)> , 200	Administrative 01/30/15		\$238.62 \$238.62	\$238.62	\$0.00
	MYC & Associates, Inc. 1110 South Avenue, Suite 61 Staten Island, NY 10314 <3510-000 Realtor for Trustee Fees (Real Estate Commissions)> , 200	Administrative 01/30/15		\$116,100.00 \$116,100.00	\$116,100.00	\$0.00
	MEMO: Commission calculated at 6% of total sale price of both Queens and Brooklyn properties					

**Exhibit C**  
**Analysis of Claims Register**

**Case: 15-10231-MG**

**END HOMELESSNESS**

Claims Bar Date: 06/03/15

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
	MYC & Associates, Inc. 1110 South Avenue, Suite 61 Staten Island, NY 10314 <3520-000 Realtor for Trustee Expenses> , 200	Administrative 01/30/15		\$784.62 \$784.62	\$784.62	\$0.00
	MYC & Associates, Inc. 1110 South Avenue, Suite 61 Staten Island, NY 10314 <3991-000 Other Professional Fees> , 200 MEMO: fees for management services provided	Administrative 01/30/15		\$4,372.50 \$4,372.50	\$4,372.50	\$0.00
	New York City Water Board P.O. Box 11863 Newark, NJ 07101-8163 <2690-000 Chapter 7 Operating Case Expenses> , 200 MEMO: water services for 150-20 Hillside Avenue, Jamaica, NY 11432	Administrative 01/30/15		\$84.65 \$84.65	\$84.65	\$0.00
	Tarter Krinsky & Drogin LLP 1350 Broadway, 11th Fl New York, NY 10018 <3110-000 Attorney for Trustee Fees (Trustee Firm)> , 200	Administrative 01/30/15		\$131,245.00 \$131,245.00	\$131,245.00	\$0.00
	Trustee Insurance Agency 2813 West Main Street Kalamazoo, MI 49006 <2690-000 Chapter 7 Operating Case Expenses> , 200 MEMO: insurance coverage for property located at 150-20 Hillside Avenue, Queens NY	Administrative 01/30/15		\$2,850.00 \$2,850.00	\$2,850.00	\$0.00
	Trustee Insurance Agency 2813 West Main Street Kalamazoo, MI 49006 <2690-000 Chapter 7 Operating Case Expenses> , 200 MEMO: Commercial Insurance and Commercial liability insurance for period of 11/3/15 to 11/30/15	Administrative 01/30/15		\$888.71 \$888.71	\$888.71	\$0.00

**Exhibit C**  
**Analysis of Claims Register**

**Case: 15-10231-MG**

**END HOMELESSNESS**

Claims Bar Date: 06/03/15

Claim No.	Claimant Name/ <Category>, Priority	Claim Type/ Date Filed	Claim Ref	Amount Filed/ Allowed	Paid to Date	Claim Balance
3	NYC Dept Of Finance 345 Adams Street, 5Th Floor Brooklyn, Ny 11201 Attn: Yehuda Miller-bankruptcy U, <5800-000 Claims of Governmental Units - § 507(a)(8)> , 570	Priority 04/27/15		\$5,849.70 \$5,849.70	\$5,849.70	\$0.00
5	Department Of The Treasury Internal Revenue Service Post Office Box 7346 Philadelphia, PA 19101-7346 <5800-000 Claims of Governmental Units - § 507(a)(8)> , 570	Priority 08/18/15		\$1,300.00 \$1,300.00	\$1,300.00	\$0.00
4	Arnold & Porter Llp Attn: Mary Gray 555 Twelfth St., Nw Washington, DC 20004 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 05/08/15		\$5,863.04 \$5,863.04	\$5,276.39	\$586.65
6	Pathways To Housing Ny, Inc. Tarter Krinsky & Drogin Llp 1350 Broadway New York, NY 10018 <7100-000 Section 726(a)(2) General Unsecured Claims> , 610	Unsecured 10/28/15		\$659,433.60 \$659,433.60	\$593,451.37	\$65,982.23
<b>Case Total: \$2,014,892.98</b>						<b>\$66,828.88</b>



**TRUSTEE'S PROPOSED DISTRIBUTION**

Exhibit D

Case No.: 15-10231-MG

Case Name: END HOMELESSNESS

Trustee Name: Deborah J. Piazza

**Balance on hand:** \$ 5,820.76

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	Flushing Bank	305,106.04	330,711.37	330,711.37	0.00
2	Prinsbank	624,124.22	676,725.29	676,725.29	0.00

Total to be paid to secured creditors: \$ 0.00

Remaining balance: \$ 5,820.76

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<b>Reason/Applicant</b>	<b>Total Requested</b>	<b>Interim Payments to Date</b>	<b>Proposed Payment</b>
Trustee, Fees - Deborah J. Piazza	83,923.75	83,923.75	0.00
Attorney for Trustee Fees - Tarter Krinsky & Drogin LLP	131,245.00	131,245.00	0.00
Attorney for Trustee, Expenses - Tarter Krinsky & Drogin LLP	387.49	387.49	0.00
Charges, U.S. Bankruptcy Court	260.00	0.00	260.00
Chapter 7 Operating Case Expenses - Consolidated Edison Company of N.Y.	187.60	187.60	0.00
Chapter 7 Operating Case Expenses - Consolidated Edison Company of N.Y.	555.00	555.00	0.00
Chapter 7 Operating Case Expenses - Consolidated Edison Company of N.Y.	280.00	280.00	0.00
Chapter 7 Operating Case Expenses - Consolidated Edison Company of N.Y.	184.90	184.90	0.00
Chapter 7 Operating Case Expenses - Consolidated Edison Company of N.Y.	408.09	408.09	0.00
Chapter 7 Operating Case Expenses - Consolidated Edison Company of N.Y.	172.89	172.89	0.00
Chapter 7 Operating Case Expenses - Consolidated Edison Company of N.Y.	201.50	201.50	0.00
Chapter 7 Operating Case Expenses - Consolidated Edison Company of N.Y.	430.66	430.66	0.00
Chapter 7 Operating Case Expenses - Consolidated Edison Company of N.Y.	378.55	378.55	0.00
Chapter 7 Operating Case Expenses - Consolidated Edison Company of N.Y.	611.71	611.71	0.00
Chapter 7 Operating Case Expenses - Consolidated Edison Company of N.Y.	370.77	370.77	0.00
Chapter 7 Operating Case Expenses - Consolidated Edison Company of N.Y.	308.60	308.60	0.00
Chapter 7 Operating Case Expenses - Trustee Insurance Agency	2,850.00	2,850.00	0.00
Chapter 7 Operating Case Expenses - Consolidated Edison Company of N.Y.	45.03	45.03	0.00
Chapter 7 Operating Case Expenses - Consolidated Edison Company of N.Y.	297.22	297.22	0.00
Chapter 7 Operating Case Expenses - Trustee Insurance Agency	888.71	888.71	0.00
Chapter 7 Operating Case Expenses - New York City Water Board	84.65	84.65	0.00
Accountant for Trustee Fees (Other Firm) - Davis, Graber, Plotzker & Ward, LLP	56,271.00	56,271.00	0.00
Accountant for Trustee Expenses (Other Firm) - Davis, Graber, Plotzker & Ward, LLP	238.62	238.62	0.00
Realtor for Trustee Fees (Real Estate Commissions) - MYC & Associates, Inc.	116,100.00	116,100.00	0.00
Realtor for Trustee Expenses - MYC & Associates, Inc.	784.62	784.62	0.00
Other Professional Fees - MYC & Associates, Inc.	4,372.50	4,372.50	0.00

Total to be paid for chapter 7 administrative expenses: \$ 260.00  
Remaining balance: \$ 5,560.76

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments	Proposed Payment
None			

Total to be paid for prior chapter administrative expenses: \$ 0.00  
Remaining balance: \$ 5,560.76

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$7,149.70 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
3	NYC Dept Of Finance	5,849.70	5,849.70	0.00
5	Department Of The Treasury	1,300.00	1,300.00	0.00

Total to be paid for priority claims: \$ 0.00  
Remaining balance: \$ 5,560.76

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$665,296.64 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 90.8 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
4	Arnold & Porter Llp	5,863.04	5,276.39	49.01
6	Pathways To Housing Ny, Inc.	659,433.60	593,451.37	5,511.75

Total to be paid for timely general unsecured claims: \$ 5,560.76  
Remaining balance: \$ 0.00

Tardily filed claims of general (unsecured) creditors totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for tardily filed general unsecured claims:	\$	0.00
Remaining balance:	\$	0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
None				

Total to be paid for subordinated claims:	\$	0.00
Remaining balance:	\$	0.00